**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 15 June 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF083”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 17 June 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF083

**Nominal Issued** R300,000,000.00

**Issue Price** 100%

**Coupon** 5.942% (3 Month JIBAR as at 17 June 2022 of 4.942.% plus 100bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 September 2022

**Books Close Date** 9 September 2022

**Interest Payment Date(s)** 19 September 2022

**Last Day to Register** By 17:00 on8 September 2022

**Issue Date** 17 June 2022

**Date Convention** Following

**Interest Commencement Date** 17 June 2022

**First Interest Payment Date** 19 September 2022

**ISIN No.** ZAG000187154

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF083%20PricingSupplement1706.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF083%20PricingSupplement1706.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000